

So Ordered.



*Frederick P. Corbit*  
Frederick P. Corbit  
Bankruptcy Judge

Dated: September 19th, 2018

UNITED STATES BANKRUPTCY COURT

IN AND FOR THE EASTERN DISTRICT OF WASHINGTON

In re:

No.: **18-00826-FPC-11**

**SPOKANE COIN EXCHANGE, INC.,**

Chapter 11

Debtor.

**FINDINGS OF FACT**

**THIS MATTER** coming before the Court for hearing upon the issues raised by Debtor's request for confirmation of Debtor's Chapter 11 Plan of Reorganization filed herein on July 24, 2018 [*Docket No. 78*] ("Plan"), and based upon the evidence produced, the Court now makes the following:

**FINDINGS OF FACT**

1. Debtor's Plan was submitted to Creditors and other parties in interest;
2. The Plan has been accepted in writing by the creditors and equity security holders whose acceptance is required by law;

Findings of Fact-1

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1           3.     The provisions of Chapter 11 of the United States Code have been complied  
2 with and the Plan has been proposed in good faith and not by any means forbidden by  
3 law;

4           4.     (a) Each holder of a claim or interest has accepted the Plan or will receive or  
5 retain under the Plan property of a value, as of the effective date of the Plan, that is not  
6 less than the amount that such holder would receive or retain if the Debtor was liquidated  
7 under Chapter 7 of the Code on such date, or (b) the Plan does not discriminate unfairly,  
8 and is fair and equitable with respect to each class of claims or interests that is impaired  
9 under, and has not accepted the Plan;

10           5.     All payments made or promised by the Debtor or by a person issuing  
11 securities or acquiring property under the Plan or by any other person for services or for  
12 costs and expenses in, or in connection with, the Plan and incident to the case, have been  
13 fully disclosed to the Court and are reasonable and are hereby approved, or, if to be fixed  
14 after confirmation of the Plan, will be subject to approval of the Court;

15           6.     Confirmation of the Plan is not likely to be followed by the liquidation, or the  
16 need for further financial reorganization of the Debtor, or (b) if the Plan is a plan of  
17 liquidation, the Plan sets a time period in which liquidation will be accomplished, and  
18 provides for the eventuality that the liquidation is not accomplished in that time period;

19           7.     Creditors were given Notice of Confirmation and no objections thereto were  
20 made, or if made, have been withdrawn, resolved or overruled;

21           8.     It is proper that the Plan be confirmed.

22                               ///END OF ORDER///

23  
24  
25 Findings of Fact-2

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1 PRESENTED BY:

2 SOUTHWELL & O'ROURKE, P.S.  
3

4 BY: s/ Dan O'Rourke  
5 DAN O'ROURKE, WSBA #4911  
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Findings of Fact-3

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